

2nd Quarter FY2027 Financial Results

14 October 2026



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Q2 FY2027 financial highlights: business as usual

Key financial highlights

- Enterprise Reporting **revenue of USD 312m** for Q2 FY2027, up 20% YoY
- Enterprise Reporting **EBITDA of USD 207m**, up 0.5% YoY
- Enterprise Reporting **Adjusted EBITDA of USD 205m**, up 52% YoY (last year multiple milestone payments)
- **Revenue backlog of USD 18.9bn** as at 31 July 2026, with Net IBD² of USD 3.85bn, resulting in a robust **backlog to Net IBD coverage of c.5.5x**
- Repayment of Agogo junior loan of **USD 383m**
- Secured **USD 131.5m bank financing** for FSO for Block B

Q2 FY2027 in numbers



Q2: USD 312m
H1: USD 609m
Revenue



Q2: USD 207m
H1: USD 400m
EBITDA



Q2: USD 205m
H1: USD 392m
Adjusted EBITDA



Q2: USD (2)m
H1: USD 2m
Adjusted Net profit



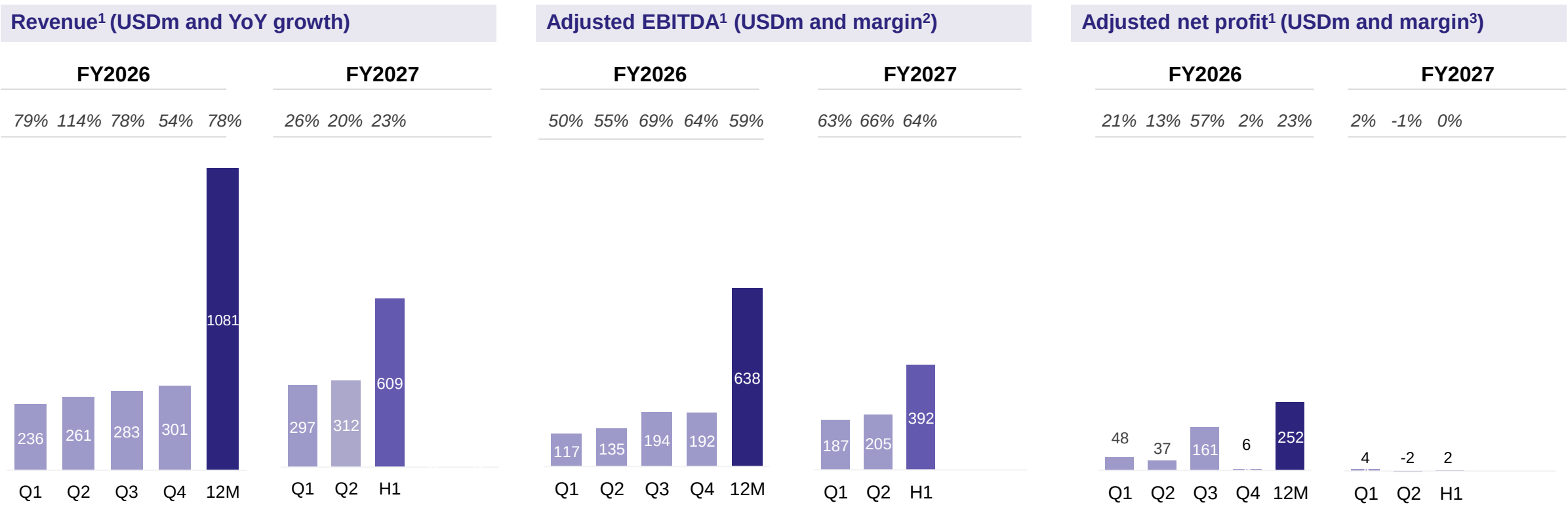
USD 18.9bn
Revenue backlog until 2050¹



5.5x
Backlog to net debt coverage

1) Contract backlog as of 30 April 2026 (including options) based on Enterprise Reporting, i.e. only recognising Yinson Production's share based on equity ownership; 2) Net Interest-Bearing Debt = Borrowing and lease liabilities minus cash and bank balances

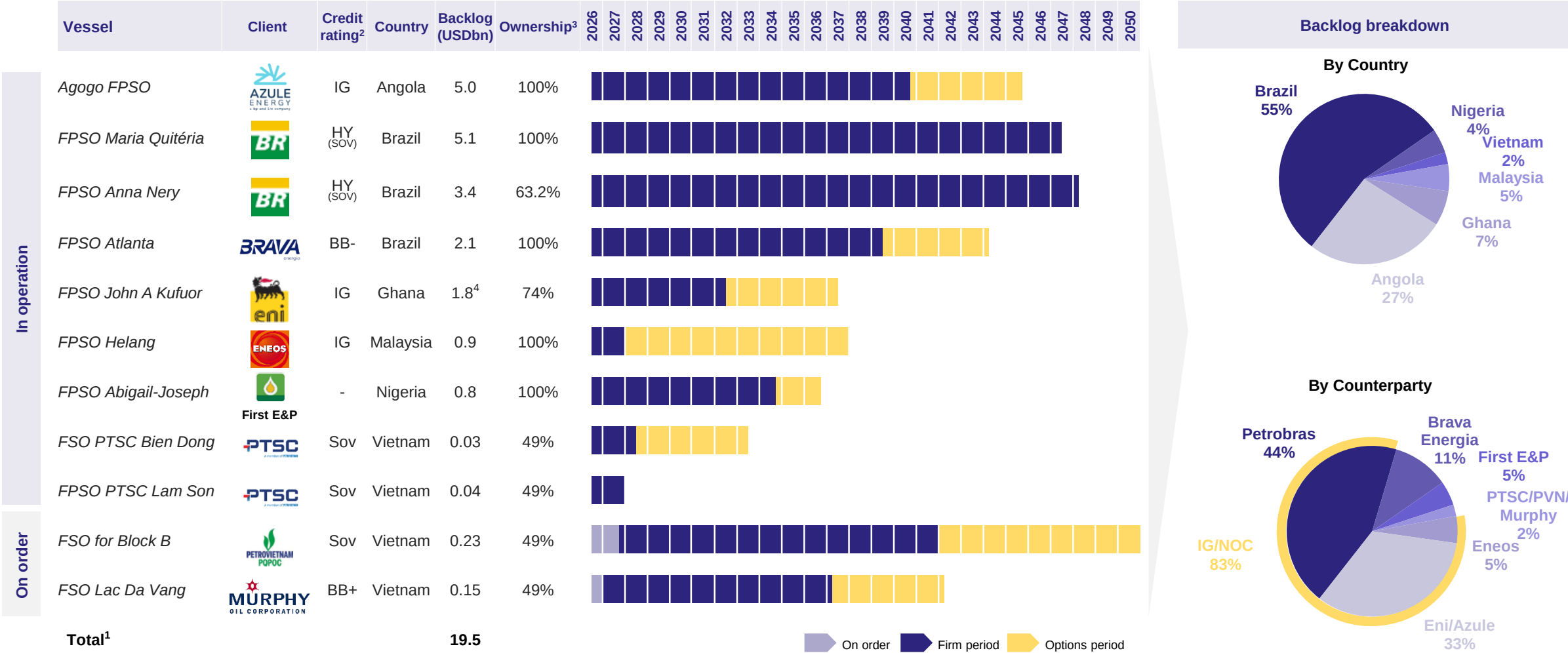
Q2 FY2027 continues to show strong revenue and EBITDA generation



- Revenue grew 20% to 312 million and Adjusted EBITDA grew more than 50% to 205 million.
- Net result was around break-even.

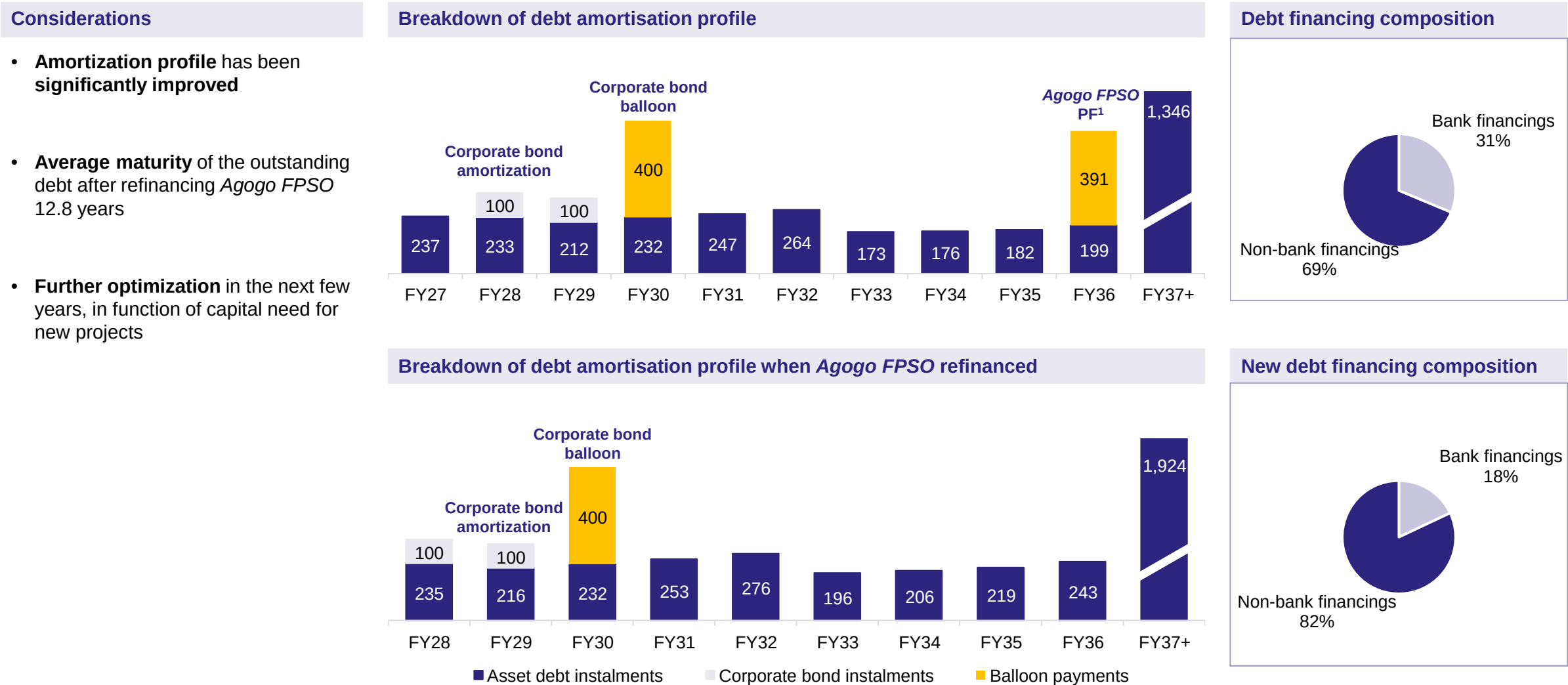
1)Unaudited; Enterprise Reporting. Adjusted EBITDA excludes progress milestones earned and other revenue, other income and inventory expensed off, which are non recurring; 2) EBITDA margin = (Adjusted EBITDA / Revenue) * 100; 3)Net profit margin = (Net profit / Revenue) * 100

Strong contract backlog of USD 19.5bn until 2050¹, recently added USD 0.6bn for the John Agyekum Kufuor in Ghana

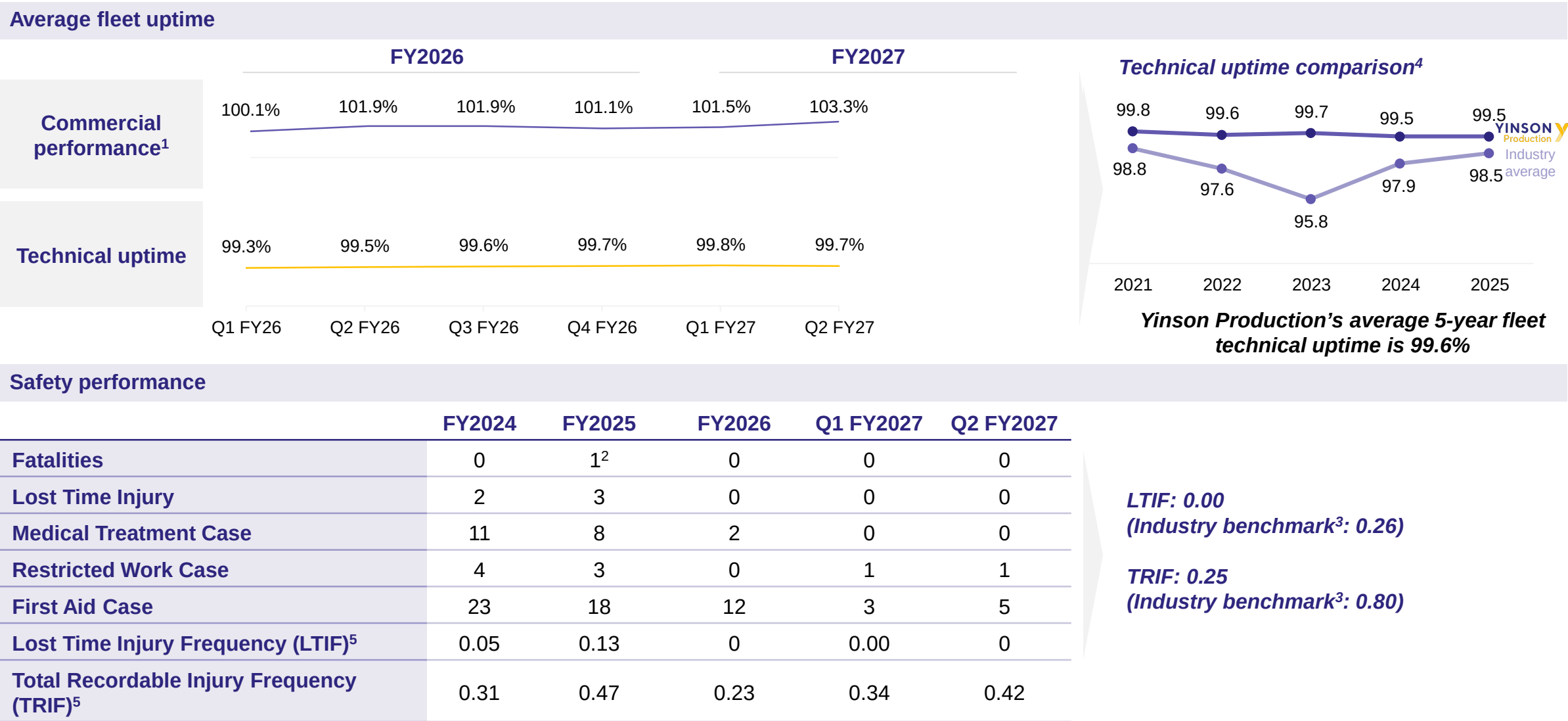


1) Contract backlog as of 31 July 2026 (including options) based on Enterprise Reporting, i.e. only recognising Yinson Production’s share based on equity ownership incl 0.6bn for JAK.; 2) HY (sov) represents high yield but at sovereign rating, IG represents investment grade; 3) Yinson Production also has partial ownership in some of the O&M entities (which receives the O&M income). This is the case for FPSO John A Kufuor with 49% ownership and FPSO Abigail-Joseph with 40% ownership; 4) 1.8 include 0.6bn related to contract extension that was announced October 2026.

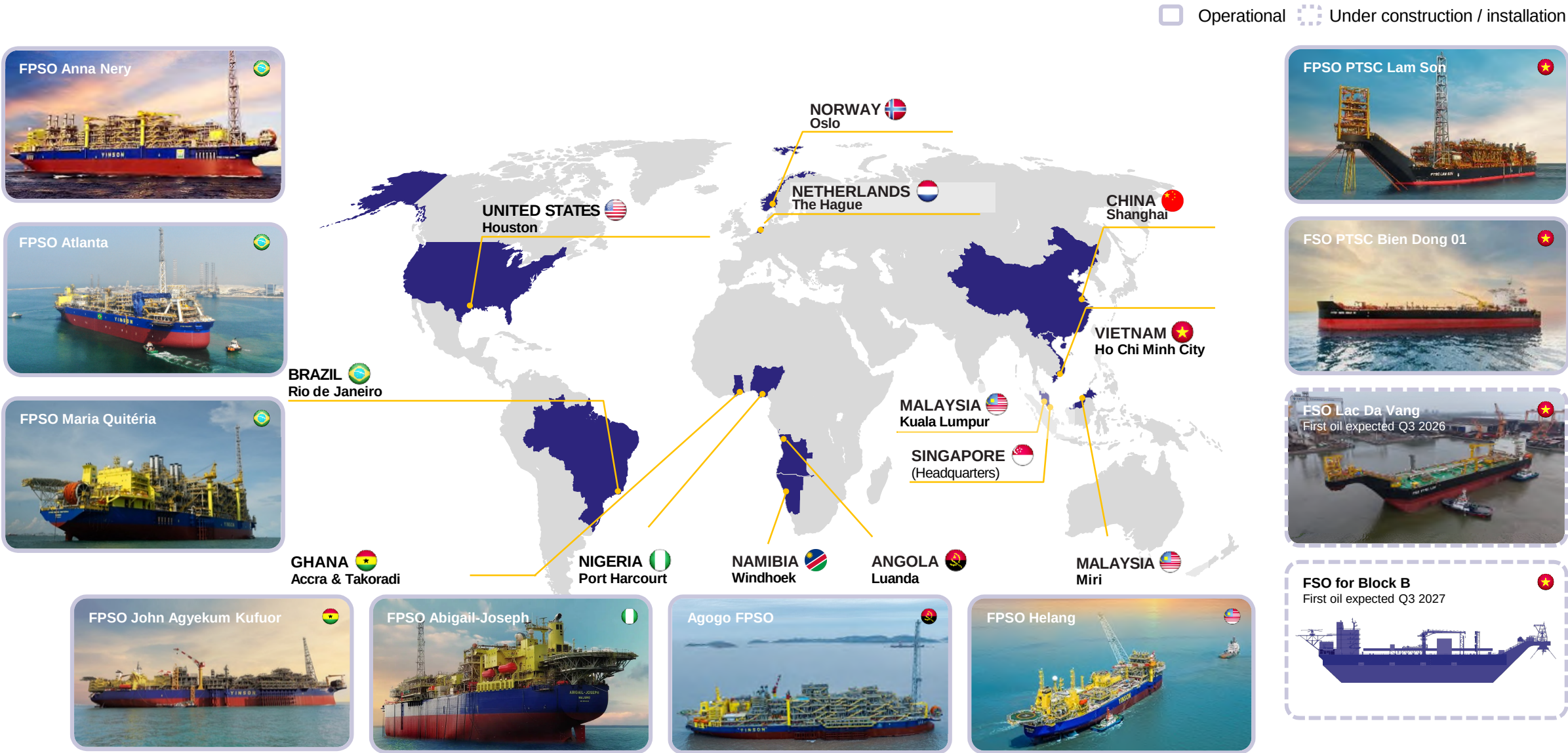
No material debt repayments for the next two years, closing of *Agogo FPSO* refinancing expected shortly



Operational and safety performance remains industry-leading



A globally diversified asset base and presence



Compliance with all financial covenants and the listing requirement¹

1

Cash and cash equivalents of the group of no less than USD 50m

- (Free) Cash and Cash equivalents USD 417m

✓

2

Parent DSCR of at least 1.50:1 (12 months backward)

- Cash Flow Available for Debt Service USD 251m, and Debt Service USD 61m
- DSCR 4.1x

✓

3

Equity of at least USD 1,250m

- SFRS Equity USD 2,293m (excluding non-controlling interest)
- Note: Enterprise reporting equity USD 1,912m

✓

¹) The compliance certificate, including the calculation of financial covenants, is submitted to Nordic Trustee quarterly and made accessible to investors through their platform.

Investor relations contacts



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